

RNS Publication of a Supplementary Prospectus

Publication of Suppl.Prospects**LEEDS BUILDING SOCIETY**

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Leeds Building Society
08 March 2021Leeds Building Society
LEI: O8VR8MK4M5SM9ZVEFS35**Publication of Supplement dated 8 March 2021 to the Prospectus dated 15 December 2020**

The following document has been approved by the Financial Conduct Authority on 8 March 2021 and is available for viewing:

SUPPLEMENT DATED 8 MARCH 2021 (the "Supplement") TO THE PROSPECTUS DATED 15 DECEMBER 2020 relating to Leeds Building Society £2,000,000,000 Euro Medium Term Note Programme (the "Prospectus").

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5467R_2-2021-3-8.pdf

To view the Issuer's annual report and accounts for the financial year ended 31 December 2020 to which the Supplement relates, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/5467R_1-2021-3-8.pdf

A copy of the Supplement has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

Leeds Building Society
105 Albion Street, Leeds LS1 5AS
Telephone: 0113 225 7527Email: mtaylor@leedsbuildingsociety.co.uk
Website: www.leedsbuildingsociety.co.uk**DISCLAIMER - INTENDED ADDRESSEES**

References below to the "Prospectus" are to the Prospectus (as defined above) as supplemented by the Supplement.

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